



### 2023-2024 DISTRICT DEPUTY ORGANIZATIONAL/TRAINING MEETING

July 2023 Visalia Marriott at the Convention Center



"...together we can do great things."

St. Mother Teresa





# IRS - Franchise Tax Board Information & Safe Environment

Ken Rose State Treasurer



"...together we can do great things."





## IRS & Franchise Tax Board Information

- Tax Returns
- Council, Assembly and Chapter must file annual return
- Due 4 ½ months after close of fiscal year
- For Federal 990-N, 990-EZ or 990
- For State 199N or 199



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# KNIGHTS OF COLUMBUS CALIFORNIA STATE COUNCIL



#### Resources

- State Policy Letters
  - www.californiaknights.org/support
- Officers' Desk Reference
  - www.kofc.org
  - Sign into Member Management
- California Franchise Tax Board
- tax.ein@kofc.org
- state.taxcompliance@californiaknights.org



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# KNIGHTS OF COLUMBUS CALIFORNIA STATE COUNCIL



## Reminder on Safe Environment

- Expectation of all Councils and Assemblies to comply with Diocesan requirements and guidelines
- If requested, make a list of all members background screening as required by Diocese
  - If completed, date they completed
- Who Needs KofC Safe Environment training.
  - All who serve as Volunteers for their parish, and and assist with one of more KofC programs, events and activities
  - All KofC Volunteers need to complete Diocesan safe environment program
  - Council/Assembly need to provide periodict updates

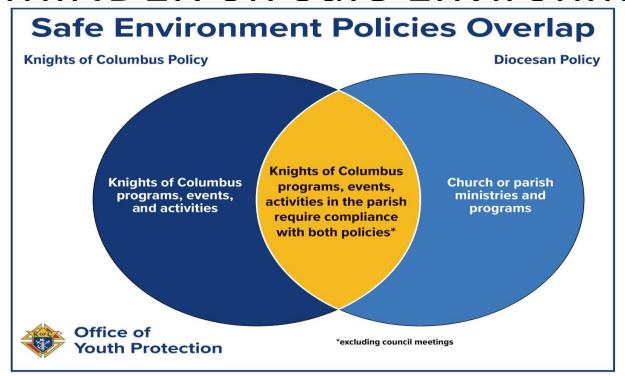


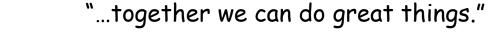






## REMINDER on Safe Environment











## **REMINDER on Safe Environment**

Roles	Training	Background Check	Praesidium
State Council			
State Deputy	✓		✓
State Advocate	✓		✓
State Program Director	✓		<b>✓</b>
State Youth Director	✓	✓	✓
State Family Director	✓	✓	✓
State Community Director	✓	✓	✓
State Squire Chairman	✓	✓	✓
Subordinate Council			
Grand Knight	✓		✓
Faithful Navigator	✓		
Program Director	✓		✓
Family Director	✓	✓	
Community Director	✓	✓	
Chief Counsellor	✓	✓	
Adult Counsellor	✓	✓	

