

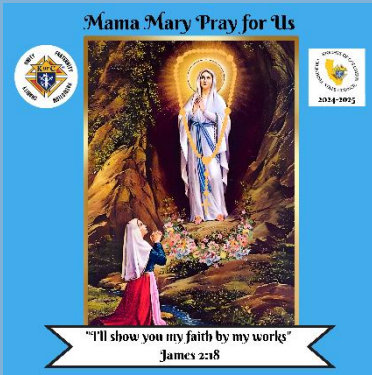
District Deputy Organizational /Training Meeting 2024-2025

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Mother Mary Pray For Us***



IRS – Franchise Tax Board Information Tax Compliance

**Vladimir Rivera
State Treasurer, 2024-2025**



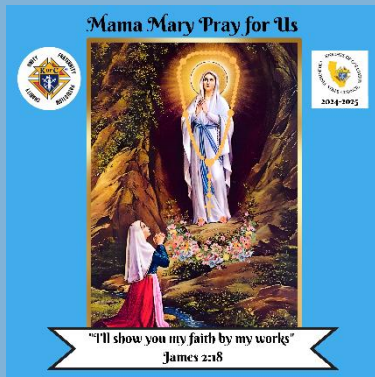
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REMEMBER!

- The Knights of Columbus are a **501(C)(8)** fraternal benefit society, recognized by the IRS as a tax-exempt organization under the Internal Revenue Code.
- **KofC Councils are NOT a 501(C)(3) charitable organization!**
- **Donations to the Knights are NOT Tax Deducible, unless it is passed through to to a 501c3 group.**
- **Refer all questions from individuals making donations to the Council if a donation is Tax Deductible or those seeking advice on donations, to their individuals OWN Tax person.**





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The Internal Revenue Service (**IRS**) and the California Franchise Tax Board (**FTB**) requires subordinate councils, assemblies, and chapters to file an annual informational tax return.

All Councils, Assemblies and Chapters **must file regardless** how much your Council, Chapter or Assembly brings in....again all must file!



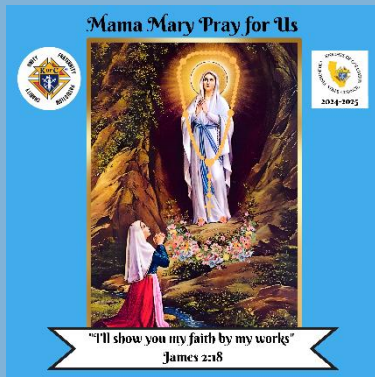
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Tax Return

- Council, Assembly and Chapter must file annual return
- Due 4 ½ months after close of fiscal year
- For Federal – **990-N, 990-EZ or 990**
- For State – **199N or 199**



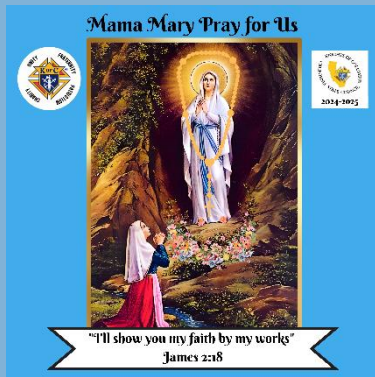
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Resources on Tax Info

- State Policy Letters
 - www.californiaknights.org/support
- **Officers' Desk Reference**
 - www.kofc.org
 - Sign into Member Management
- California Franchise Tax Board
- **tax.ein@kofc.org**
- **state.taxcompliance@californiaknights.org**



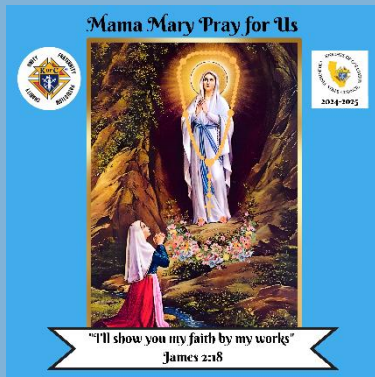
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Tax Compliance

- All issues regarding loss of Tax Compliance with IRS or CA FTB please refer your questions to:
state.taxcompliance@californiaknights.org
- **BEFORE contacting the IRS /CA Tax Board or Supreme**
- In the email explain your questions and provide a CURRENT phone and/or Good Email address
- The California KofC Compliance team will contact you.



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THANK YOU!

**Vladimir Rivera
State Treasurer, 2024-2025
California State Council**

**P.O. Box 2649, West Covina, CA 91793
Email: state.treasurer@californiaknights.org
(909) 434-0460**