



District Deputy Midyear Training Meeting 2024-2025



**IRS – Franchise Tax Board Information
Tax Compliance**

**Vladimir Rivera
State Treasurer, 2024-2025**

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- **KofC is a 501(C)(8) Fraternal Benefit Society, recognized by the IRS as a tax exempt organization under the Internal Revenue Code**
- **KofC Councils are NOT a 501(C)(3) charitable organization!**

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- **The IRS & the California Tax Board requires subordinate councils, assemblies and chapters to file an annual informational tax return.**
- **You must file regardless how much your Council, Chapter or Assembly brings in....all must file!**

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Tax Return

- **Council, Assy. & Chapter must file annual return.**
- **Due 4 ½ months after close of fiscal year**
- **For FEDERAL - 990N, 990-EZ or 990**
- **For STATE - 199N or 199**

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Resources

State Policy Letters: californiaknights.org/support
Officers' Desk Reference:

- **www.kofc.org**
- **Sign into Member Management**

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Resources

- **California Franchise Tax Board**
- **tax.ein@kofc.org**
- **state.taxcompliance@californiaknights.org**

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Tax Compliance

- **All issues re: loss of Tax Compliance with IRS or CA FTB please refer your questions:**
 - **state.taxcompliance@californiaknights.org**
- **Before contacting the IRS/CA-FTB or Supreme**

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Tax Compliance

- **In the email explain your questions and provide a CURRENT phone and/or Good Email Address**
- **The Compliance team will contact you.**

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THANK YOU!

Vladimir Rivera, State Treasurer 2024-2025

California State Council

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