



Knights of
Columbus®

**THANK YOU
FOR ANOTHER
GREAT YEAR**



**Knights of
Columbus®**

The Western Territory & Supreme Updates for 2026-2027 Fraternal Year

Bob Kish
Territorial Growth Director-West
robert.kish@kofc.org

2025-2026 West COH Progress Report								YEAR END
JURASDICTION	% OF INTAKE	INTAKE NEEDED	TOTAL INTAKE	STAR GOAL	CURRENT STARS	STARS NEEDED	3 HOLY HOURS	ACHIEVED (unofficially)
Utah	254.30%	0	562	6	26	-20	3	Pinnacle
Wyoming	189.89%	0	169	5	10	-5	3	Pinnacle
British Columbia	185.65%	0	1,203	20	36	-16	3	Pinnacle
Saskatchewan	169.61%	0	614	11	19	-8	3	Pinnacle
Idaho	146.32%	0	338	8	18	-10	3	Pinnacle
Alberta	140.45%	0	1,198	19	28	-9	3	Pinnacle
Alaska	131.71%	0	162	4	10	-6	3	Pinnacle
Arizona	131.67%	0	1,401	23	62	-39	5	Pinnacle
Montana	128.05%	0	210	8	8	0	3	Pinnacle
Hawaii	113.47%	0	278	5	11	-6	4	COH
California	110.75%	0	4,564	99	185	-86	3	COH
Colorado	110.37%	0	1,011	23	58	-35	3	COH
New Mexico	107.53%	0	471	14	17	-3	3	COH
Oregon	104.13%	0	479	13	17	-4	4	COH
Washington	103.43%	0	783	29	38	-9	3	COH
Guam	77.78%	12	42	1	1	0	3	
Nevada	71.12%	162	399	8	14	-6	3	
			13,884					

THE WESTERN TERRITORY



*Territorial Growth Director
Robert Kish, PSD Oregon*



17 JURISDICTIONS

LARGEST OF THE 5 TERRITORIES

SMALLEST MEMBERSHIP

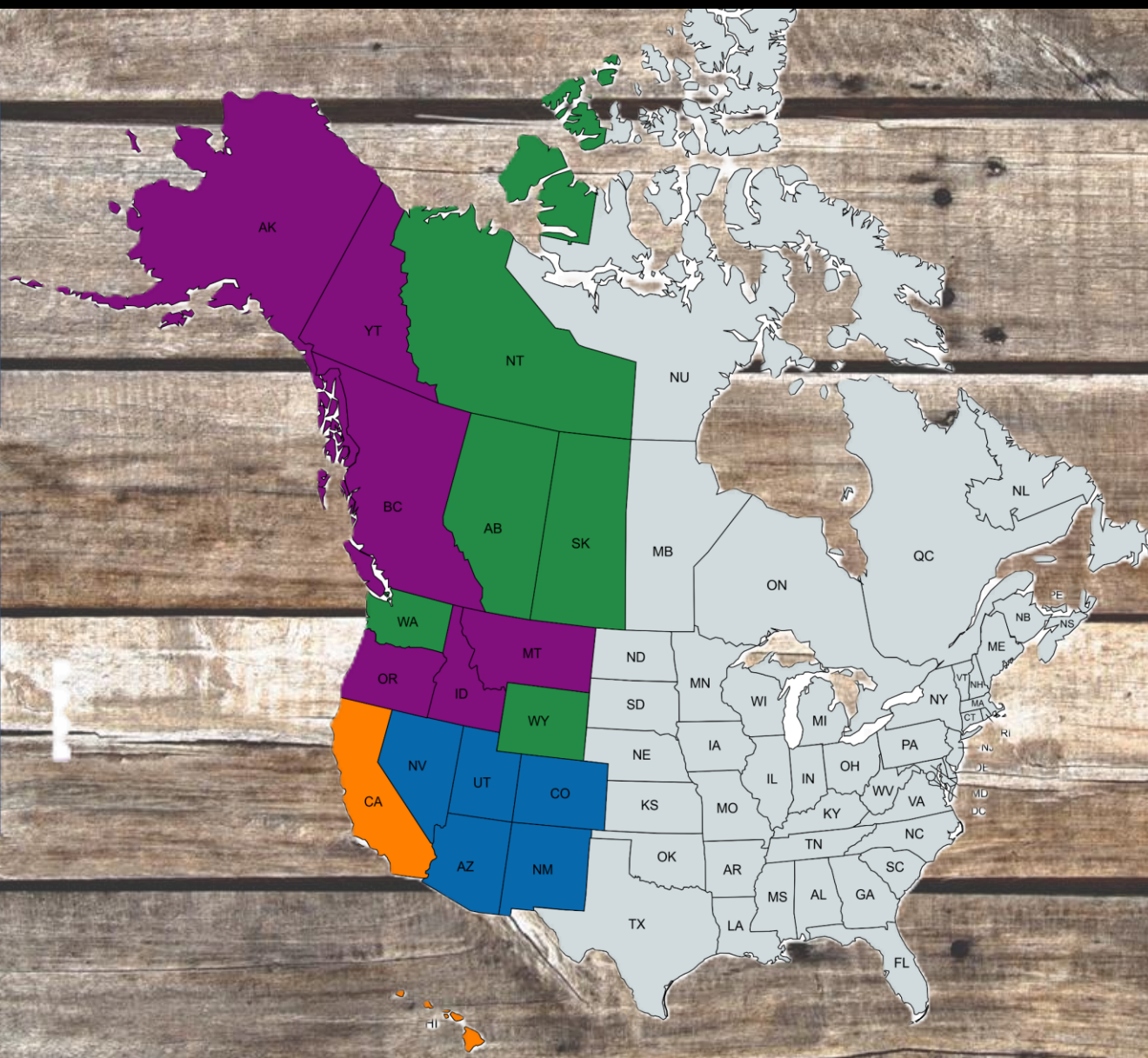
THE WESTERN TERRITORY



*Territorial Growth Director
Robert Kish, PSD Oregon*



*Regional Growth Director
Chuck Davlin, PSD Idaho*



*Regional Growth Director
Dale Hofer, PSD BC*



*Regional Growth Director
Billy Chrisman, PSD Alaska*

THE WESTERN TERRITORY



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Billy Chrisman, PSD Alaska*

WHAT DO WE DO?

THE WESTERN TERRITORY



*Territorial Growth Director
Robert Kish, PSD Oregon*



*Regional Growth Director
Chuck Davlin, PSD Idaho*



*Regional Growth Director
Dale Hofer, PSD BC*



*Regional Growth Director
Billy Chrisman, PSD Alaska*

TRAINING

**CHURCH
DRIVES**

REPORTS

HISTORY

SEARCH

MEDIATE

AND MORE

WE ARE HERE TO HELP YOU SUCCEED

EARLY IS EASY

185 Officers Chosen Report by July 1st
365 Program Personnel Report by July 1st

Safe Environment Compliant by August 1st
1295 Annual Audit by August 1st

944 District Deputy Report by September 1st

1728 Fraternal Survey by January 1st
Founders Award by January 1st

SP7 Columbian Award by April 1st



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Faith In Action Updates

Goals

- Focus on our best programs
- Streamline resources

Process

- Remove low-performers
- Eliminate redundancies
- Add more engaging programs



Removed

- Family Week
- Good Friday Family Promotion
- Habitat for Humanity

Combined

- Family Fully Alive → Family Prayer Night
- Novena for Life → Gospel of Life
- Pregnancy Center Support → ASAP



Added

- **Build-a-Bed (Family)**
- **Quinceañera Support (Family)**
- **Remembering Our Faithful Departed (Family)**
- **Imitating Saint Juan Diego (Faith)**
- **¡Viva Cristo Rey! (Faith)**
- **Bright Futures (Community)**
- **Celebrating Our Catholic Heritage (Community)**
- **Gospel of Life (Life)**
- **Holy Hour for Life with Our Lady of Guadalupe (Life)**

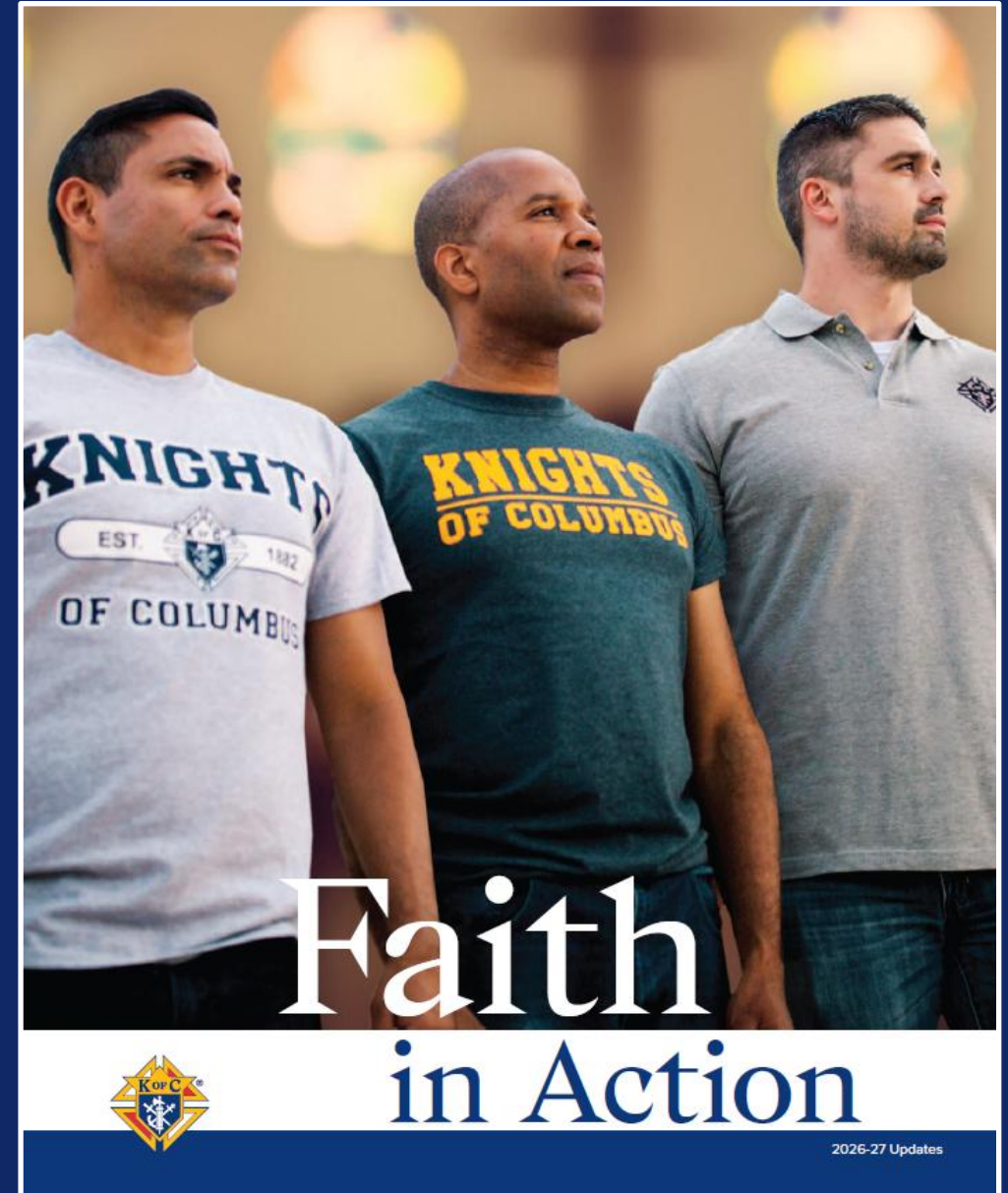
Other



- **Moving Building the Domestic Church Kiosk to Family category**

Results

- Simplified program offerings
- Improved member experience





Knights of
Columbus®

Operations Updates

Annual Audit Resources



Annual Council Audit Report

Council Number *

Characters used: 0 out of 5.

Jurisdiction *

-- Please Select --

Fraternal Year being Audited *

-- Please Select --

Do you have a Council Account with the Knights of Columbus Charitable Fund? *

☐ Yes

☐ No

Council Balance Sheet

Current Assets		Liabilities	
Undeposited Money	\$	Unpaid Bills	\$
Savings Account	\$	Uncashed Checks	\$
Checking Account	\$	Unpaid Credit Card Balance	\$
Money Market Accounts	\$	Loans/Debt Repayment	\$
Electronic Payments Undeposited	\$	Other	\$
Credit Card Balance	\$	Other	\$
Other	\$	Other	\$
Other	\$	Other	\$
Total : \$0.00		Total : \$0.00	

Please clarify "Other" Current Assets, if used.

Please clarify "Other" Liabilities, if used.



Annual Council Audit Worksheet

Use the worksheet to prepare the information to complete and submit the Annual Council Audit Report in Officers Online or www.kofc.org/forms
* Do not send this worksheet to the Supreme Council *

Council # _____ Jurisdiction _____ For Period Ending June 30, _____

Do you have a Council Account with the Knights of Columbus Charitable Fund? ☐ Yes ☐ No

IRS Employer Identification Number (EIN) _____

Every US Council should have their own unique EIN # (Email Tax.EIN@KofC.org with questions)

Did your council submit the IRS Form 990 tax filing this year? ☐ Yes ☐ No

Every US council must file a Form 990 annually

Council Balance Sheet

Current Assets

Undeposited Money \$ _____
Savings Account \$ _____
Checking Account \$ _____
Money Market Accounts \$ _____
Electronic Payments Undeposited \$ _____
Square, Paypal, Venmo, etc.
Credit Card Balance \$ _____
Other \$ _____
Other \$ _____
Other \$ _____
Total \$ _____

Liabilities

Unpaid Bills \$ _____
Uncashed Checks \$ _____
Unpaid Credit Card Balance \$ _____
Loans/Debt Repayment \$ _____
Other \$ _____
Other \$ _____
Other \$ _____
Other \$ _____
Total \$ _____

Please clarify "Other" Current Assets, if used.

Please clarify "Other" Liabilities, if used.

Other Assets

Investments

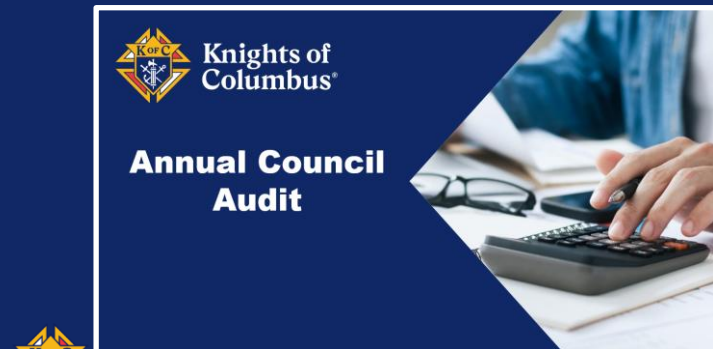
Mutual Funds \$ _____
CDs & Bonds \$ _____
Other \$ _____
Other \$ _____
Total \$ _____

Please clarify "Other" Investments, if used.

Property (>\$5K)

Real Estate \$ _____
Vehicles (inc. Trailers) \$ _____
Large Equipment \$ _____
Other \$ _____
Other \$ _____
Other \$ _____
Total \$ _____

Please clarify "Other" Property, if used.



**"Annual" (once a year)
Online Only
Due Aug. 15th**



www.kofc.org/forms

Annual Audit Resources

1. The audit needs to be reviewed by some combination of the GK, FS, Treasurer, and Trustees.
2. The council will check the boxes noting who reviewed it.

Audit reviewed by:

*

Check any that apply.

☐ Grand Knight

☐ Trustee 1

☐ Trustee 2

☐ Trustee 3

☐ Treasurer

☐ Financial Secretary



Annual Audit Resources

3. The council will then provide email addresses for those a copy is to be distributed to.

Email Addresses for Distribution		
Trustee 1 *	Trustee 2	Trustee 3
	Treasurer *	Financial Secretary *
District Deputy *		



Annual Audit Resources

4. Finally, the Grand Knight will provide his information and electronically sign the document prior to submission.

Submitted by Grand Knight: *

First Name

Last Name

Email Address

I certify that the information contained in this audit is true and accurate to the best of my knowledge. *

Clear

Sign name using mouse or touch pad

Signature of



District Deputy Annual Report (#944)



District Deputy Annual Report of Council Status 2026-2027

District Deputy Annual Report of Council Status

Form 944

Due: September 15th

Provide answers for the 2026-2027 Fraternal Year

District Deputy Name *

District Number *

Characters used: 0 out of 5.

District Deputy Email *

Council Number *

Characters used: 0 out of 5.
Characters used: 0 (minimum 1).

State/Jurisdiction *

-- Please Select --

Does this council have a Grand Knight? *

☐ YES ☐ NO

Did this council hold [Cor](#) at least once last Fraternal Year? *

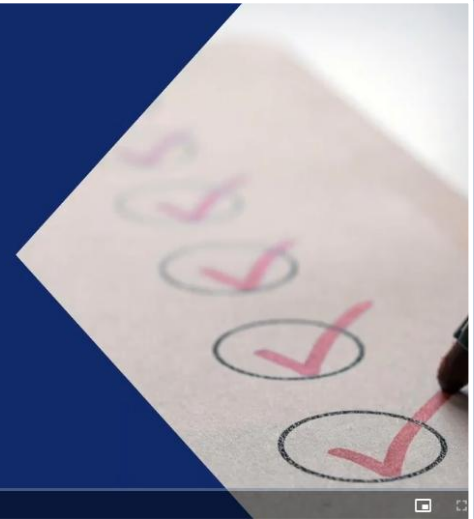
☐ YES ☐ NO

Will this council implement or continue [Cor](#) this Fraternal Year? *



Knights of
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District Deputy
Annual Report
on Council
Status
944



“Annual” (once a year)

Online Only

ALL councils...active or not

Due Sept. 15th

www.kofc.org/forms



Exemplification of Charity, Unity, & Fraternity

- **Updated Instructions**
 - Invite local Fourth Degree leaders
 - Honor Guard
 - Invite Field Agent
 - Added as speakers in the Closing Remarks



**Protocol, Meetings,
and Ceremonials**

Effective July 1, 2026

EARLY IS EASY

185 Officers Chosen Report by July 1st
365 Program Personnel Report by July 1st

Safe Environment Compliant by August 1st
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Founders Award by January 1st

SP7 Columbian Award by April 1st

Suggested Training by Office Infographic

www.kofc.org/training



Suggested Training by Office



COURSES	District Deputy	Grand Knight	Deputy Grand Knight	Chancellor	Recorder	Treasurer	Advocate	Warden	Guards	Trustees	Chaplain	Financial Secretary	Membership Director	Program Director	EFF Director	Lecturer
Officer Training																
Council Financial Officer Training	X	X	X			X				X		X				
Council Officer Training	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
District Deputy Basic Training	X															
District Deputy Annual Report	X															
Financial Secretary Overview*												X				
Grand Knight/Deputy Grand Knight Basic Training	X	X	X	X												
Grand Knight/Deputy Grand Knight Advanced Training	X	X	X	X												
The Membership Director and His Team	X	X	X										X			
Officer Quick Start for New Councils*		X	X			X						X				
The Program Director and His Team	X	X	X											X		
Administration and Operations																
Best Practices for Council Fundraising	X	X	X												X	
Building a Communications Plan	X	X	X										X	X	X	
Communication Strategies for New Councils*	X	X			X								X	X	X	
Completing the Columbian Award Application	X	X	X									X		X		
Completing the Report of Officers Chosen for the Term and the Service Program Personnel Report Forms	X	X	X									X				
Council Officer Succession Planning	X	X	X	X						X						
Creating and Using Council Budgets	X	X	X			X				X	X			X		
Financial Fast Start for New Councils*		X				X				X		X				
Fraternal Year Transition Tips for Councils	X	X	X	X						X		X				
Guidelines for Conducting Council Meetings	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Managing the Safe Environment Program	X	X	X				X							X		
Member Billing Basics		X										X				
Member Management Basics		X										X				
Membership Record Management		X										X				
Navigating Council Forms	X	X	X							X		X		X	X	
Officers Desk Reference (ODR)	X	X	X			X	X			X	X	X	X			
Online Tools & Resources	X	X	X			X	X					X	X			
Preparing For and Conducting Council Elections	X	X	X				X			X						
Producing Council Assessments and Membership Cards		X										X				
Public Relations and Publicity	X	X	X		X								X	X	X	
Time Management	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Working With Your Pastor	X	X	X	X							X		X	X	X	
Welcome to the Knights of Columbus*	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Growth and Retention																
Affiliate Member Procedures	X	X	X							X		X				
Conducting Activity Drives	X	X	X	X						X		X	X	X		
Conducting Church Drives	X	X	X	X						X				X		
Conducting In-Person Exemplifications	X	X	X										X			
Council Membership Growth	X	X	X	X								X	X	X		
Making the Most of Men's Conferences		X	X	X									X	X	X	
Membership Retention	X	X	X	X						X		X	X			
Recruitment Strategies	X	X	X										X	X		
Transitioning From Online to Council Membership	X	X	X									X	X			
Programs and Engagement																
Advertising Council Events	X	X	X	X	X								X	X	X	
Conducting Successful Programs	X	X	X										X	X	X	
Engaging Your Members	X	X	X									X	X	X	X	X
Enhancing Member Experience	X	X	X							X	X	X	X	X	X	X
Integration into Parish Life*	X	X	X									X	X	X	X	
Introducing Families to the Knights	X	X	X	X							X		X	X	X	
Program Planning and Implementation	X	X	X			X							X	X	X	
Programming Suggestions for Small and Remote Councils	X	X	X										X	X	X	
You Are Your Programs	X	X	X										X	X	X	

* Denotes courses that were designed for officers of newly established councils.

Officers Online Access Infographic

www.kofc.org/resources



Officers Online Access

Members in a role permitted access to Officers Online will be emailed an invitation code once the Supreme Council receives the appropriate form from the state council, local council, or assembly indicating the election or appointment, and records this information. If you do not receive an invitation code within a reasonable time, click "Account Assistant" on the sign in page and follow the instructions.

If you previously held a role with access to Officers Online, you do not need a new invitation code. Your access will automatically be reactivated once the appropriate form is submitted.

If you do not remember your log on credentials, click "Account Assistant" or "Password Reset" on the sign in page and follow the instructions. If additional assistance is required contact our Customer Service Department at 800-380-9995, option 2 and provide your membership number and role.

Applications by Roles	Role Description										
	Officers Online	Officers Desk Reference	Office of Youth Protection	Home Corporations	Member Management	Member Billing	By Laws Online	Knights Gear	Supplies Online	Prospect Tab	Candidate Tab
Jurisdiction/ State											
State Deputy	X	X	X	X				X	X	X	
State Secretary	X	X	X	X				X	X		
State Treasurer	X	X	X	X				X	X		
State Advocate	X	X	X	X				X	X		
State Warden	X	X	X	X				X	X		
Immediate Past State Deputy	X	X	X	X				X	X		
Executive Secretary	X	X	X	X				X	X		
State Membership Director	X	X	X	X				X	X	X	
State Program Director	X	X	X	X				X	X		
State Round Table Chairman	X	X	X	X				X	X		
Council Reactivation Chairman	X	X	X	X				X	X		
Council Retention Chairman	X	X	X	X				X	X		
Member Retention Chairman	X	X	X	X				X	X		
Insurance Promo Chairman	X	X	X	X				X	X		
NCD Chairman	X	X	X	X				X	X		
Ceremonial Chairman	X	X	X	X				X	X		
Hispanic Council Growth Coord.	X	X	X	X				X	X		
Online Membership Chairman	X	X	X	X				X	X	X	
Additional Membership Roles	X	X	X	X				X	X		
Online Membership Coordinator	X	X	X	X				X	X	X	
State Trainer	X		X	X	X	X		X	X		
4th Degree / Provincial											
Vice Supreme Master	X	X	X	X				X	X		
District Master	X	X	X	X				X	X		
District											
District Deputy	X	X	X	X				X	X	X	
Council											
Grand Knight	X	X	X	X	X		X	X	X	X	X
Financial Secretary	X	X	X	X	X	X	X	X	X	X	X
Advocate	X	X	X	X			X	X	X		
Deputy Grand Knight	X	X	X	X				X	X		
Treasurer	X	X	X	X				X	X		
Membership Director	X	X	X	X				X	X		
Assembly											
Faithful Navigator	X	X	X	X	X		X	X	X		
Faithful Comptroller	X	X	X	X	X	X	X	X	X		
Faithful Admiral	X	X	X	X			X	X	X		
Faithful Pilot	X	X	X	X			X	X	X		
Faithful Purser	X	X	X	X				X	X		

Teams Report Access Infographic

www.kofc.org/resources



Teams Reports Access

Members in a role permitted access to Teams will be emailed an invitation once the Supreme Council receives the appropriate form from the state council indicating the election or appointment, and records this information.

If you do not receive an invitation, or additional assistance is required, please contact FraternalMission@kofc.org.

Access by Roles

	Affiliate Membership Roster	Annual Survey	Awards Report	College Councils	Council Health	District and Council Contact Lists	Evangelization and Faith Formation	Form 944 (District Deputy Annual Report on Council Status)	Inactive Councils	Online Membership Roster	Pending Applications Listing	Programs	Supreme Hosted Fraternal Benefit Events
Jurisdiction/ State													
State Deputy	X	X	X	X	X	X	X	X	X	X	X	X	X
State Secretary	X	X	X	X	X	X	X	X	X	X	X	X	X
State Membership Director	X									X	X		
State Program Director												X	
State Faith Director												X	
State Family Director												X	
State Community Director												X	
State Life Director												X	
State Evangelization & Faith Formation Director							X						
State Awards/ Reports Forms Director			X										
State Executive Secretary	X	X	X	X	X	X	X	X	X	X	X	X	X





Knights of
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Award Updates

Star District 2026 – 2027

- **Membership Growth (*No Change*)**
 - Attain 70% of combined council quotas
- **Insurance Promotion (*No Change*)**
 - At least 50% of assigned councils earn the Founders Award



Star District 2026 – 2027

- Overall District Excellence
 - At least two councils in the district earn the Star Council Award
 - Districts with one council are not eligible
- Submit a *District Deputy Annual Report on Council Status* (#944) for each council in district by September 15
- Every council in district must submit forms #185 (officers), #365 (directors), 1728 (annual survey) and #1295 (annual audit)



Star Council 2026 – 2027

Earn the McGivney, Founders', and Columbian Awards, and satisfy all administrative requirements

2026-2027 Administrative Requirements

- **Be in good standing with Supreme Council (pay assessments)**
- **Safe Environment compliant (U.S. & Canada only)**
- **Submit forms #185 (Report of Officers), #365 (Report of Directors), #1728 (Annual Survey)**
- **NEW: Submit form #1295 (Annual Audit)**



McGivney Award 2026 – 2027

NO CHANGES

- **Attain 6% intake growth based on July 1st council membership**
- **Minimum 5 / Maximum 15**



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365 Program Personnel Report by July 1st

Safe Environment Compliant by August 1st
1295 Annual Audit by August 1st

944 District Deputy Report by September 1st

1728 Fraternal Survey by January 1st
Founders Award by January 1st

SP7 Columbian Award by April 1st

Founders' Award 2026 – 2027

- A number equal to 10% of Associate members on the July 1 council roster must meet individually with a field agent for a financial review
- Minimum 5 / Maximum 15
- To qualify, meetings must be with new or associate members



Founders' Award 2026 – 2027

What is a Financial Review?

A financial review with an insurance agent is a personalized check-in to evaluate your current financial protection, identify gaps or changes in your needs, and ensure your insurance and long-term financial strategies still align with your goals, family, and future plans.

- “Meet individually”, “personalized”...**no group reviews.**
 - Can be in person or virtual.





#11077 Member/Agent Meeting Report (26-27)

The Founders' Award recognizes excellence in the promotion of our insurance and fraternal benefits. To earn this award, new or associate members must meet individually with their local Field Agent for a financial review. If the council does not have a Field Agent, the meeting can be scheduled with their General Agent.

- The number of members that need to meet with their Field Agent or General Agent must equal or exceed:
 - A number equal to 10% of Associate members on the July 1 council roster
 - Minimum of 5 / Maximum of 15
 - You can track your council's quota & progress under the Membership tab in Officers Online
- To qualify, meetings must be with new or associate members

Council Number *

Characters used: 0 out of 5.

Jurisdiction *

Grand Knight Name *

Grand Knight Email *

Number of Members Reporting: *

Reporting Date: *



Submit

- Can only be done online
- Can list more than one member
- Do not send to the Agency, General Agent or Field Agent. They are auto copied



Old Columbian Award

- Time-consuming
- Confusing to many
- Subjective events
- Quantity, not quality
- Creative and lengthy writing



New Columbian Award

- Fast
- Simple
- Online only
- Quality, not quantity
- 3 Requirements
- Still due by June 30, but can submitted as early as Jan. 1



New Columbian Award

Requirement 1

- **Donate \$500 toward any of the following:**
 - **ASAP** (Aid and Support After Pregnancy)-(cash or item value)
 - **Food for Families** (cash or 1,000 lbs.)
 - **Coats for Kids**
 - **RSVP** (Refund Support Vacations Program)



New Columbian Award

Requirement 1

Donate at least \$500 as part of one of the following Faith in Action programs: ASAP, Food for Families, RSVP, or Coats for Kids. *

- ☒ ASAP - donate a minimum of \$500 (funds or item value) to a pregnancy resource center, maternity home or similar pro-life organization.
- ☐ Food for Families - donate a minimum of \$500 or 1,000lb of food.
- ☐ RSVP - donate a minimum of \$500 to a seminarian, religious postulant or novice.
- ☐ Coats for Kids - donate a minimum of \$500 towards the purchase of coats for people in need.



New Columbian Award

Requirement 2

- Complete 4 programs
 - 1 per category (Faith, Family, Community, Life)



New Columbian Award

Requirement 2

Complete one Faith program: *

- ☒ RSVP
- ☐ ¡Viva Cristo Rey!
- ☐ Holy Hour
- ☐ Imitating Saint Juan Diego
- ☐ Into the Breach
- ☐ Pilgrim Icon Program
- ☐ Rosary Program
- ☐ Sacramental Gifts
- ☐ Spiritual Reflection

Supreme-Recommended Program Category Matrix

FAITH	COMMUNITY
RSVP Into the Breach ¡Viva Cristo Rey! Imitating Saint Juan Diego Pilgrim Icon Program Rosary Program Spiritual Reflection Holy Hour Sacramental Gifts	Coats for Kids Global Wheelchair Mission Bright Futures Celebrating Our Catholic Heritage Disaster Preparedness Free Throw Championship Catholic Citizenship Essay Contest Soccer/Hockey Challenge Helping Hands
FAMILY	LIFE
Build-a-Bed Food for Families Family of the Month/Year Remembering Our Faithful Departed Quinceañera Support Keep Christ in Christmas Building the Domestic Church Kiosk Consecration to the Holy Family Family Prayer Night	ASAP (Aid and Support After Pregnancy) March for Life Special Olympics Ultrasound Initiative Gospel of Life Holy Hour for Life with Our Lady of Guadalupe Christian Refugee Relief Silver Rose Mass for People with Special Needs



- Cannot claim program/activity already submitted for Requirement-1

New Columbian Award

Requirement 3

- Conduct *Cor* monthly
 - Include name and email of EFF Director
- OR
- 3 unique programs/activities (do not need to be FIA program)
 - Build fraternity
 - Bring men closer to Christ
 - Serve parish or community



New Columbian Award

Requirement 3

Complete 3 programs / activities: one to bring men closer to Christ, one to build fraternity (strengthen the bonds of friendship between the men of your council and/or parish) and one to support your parish or community. These programs / activities can be unique to the council and do not need to be Faith in Action programs. You cannot claim programs / activities already submitted for requirements 1 and 2. Conducting *Cor* at least once a month satisfies all three of the program / activity criteria for this requirement.

Did your Council conduct *Cor* at least once a month during this fraternal year? *

☐ Yes

☒ No

Complete a program or activity to bring men closer to Christ. *

Program Name

Catholic Movie Night

Program/Activity Description *

The council hosted a watch party of For Greater Glory for the parish.



• Cannot claim program/activity already submitted for Requirement-1 and 2

Columbian Award Outcomes

- Improved processing
 - Fewer applications denied
 - Faster approvals
- Mission alignment
 - More council donations
 - More *Cor* participants
 - More fraternal events
- Happier councils, more members



2026-2027 Fraternal Mailing

- Every Council FS will be mailed the following (1 copy of each)
 - Fraternal Planner
 - Fraternal Excellence Guide
 - Protocol, Meetings, and Ceremonials Book
 - Faith in Action Guidebook
 - Officers Online Access Infographic
 - Suggested Training By Office Infographic
 - Fishers of Men Guidebook
 - Cor Leader Guide
 - Cor Formation Content Guide
 - Working with Men's Ministries
- Every DD will be sent a link in their onboarding emails to download books or have the option to order a set of hardcopy books.



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2026-2027 Fraternal Mailing

Q & A

Bob Kish
Territorial Growth Director-West
robert.kish@kofc.org

